

# BARD COLLEGE AT SIMON'S ROCK

FINANCIAL AID OFFICE

## 2012-2013 Verification Worksheet

Bard College at Simon's Rock performs a review of your application through a process called "Verification." In this process, the college will be comparing information from your application with information received from your 2011 tax return through the IRS Retrieval process or if the process is not used through an IRS Transcript. The law says we have the right to ask you for this information before awarding Federal Aid. If there are differences between your application information and your financial documents, you or the college may need to make corrections electronically or by using your Student Aid Report (SAR). Complete sections A – E on this form and submit to the Financial Aid Office.

### A. STUDENT INFORMATION

Last Name	First Name	MI	Social Security Number
Address (include Apt. No)			Date of Birth
City	State	Zip Code	Phone #(include area code)

### B. FAMILY INFORMATION

List the people in your parent(s)' household, including:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2012 through June 30, 2013, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College Attending

**C. STUDENT INCOME INFORMATION**

1. Check only one box below. Tax returns include the 2011 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not use the IRS Data Retrieval feature on the FAFSA, request an IRS Transcript at [www.irs.gov](http://www.irs.gov)

- Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return.
- Check here if you are filing a 2011 tax return and used IRS Data Retrieval through the FAFSA
- Check here if you are filing a 2011 tax return and will submit an IRS Transcript by; \_\_\_\_\_ (date)

2. Funds received for child support and other untaxed income (Question 44 on the FAFSA)

Sources of Untaxed Income	2011 Amount	Sources of Untaxed Income	2011 Amount
a. Child Support		d.	
b. Workman’s Compensation		e.	
c. Untaxed pensions		f.	

3. If you did not file and are not required to file a 2011 Federal income tax return, list below your employer(s) and any income received in 2011 (use W-2 form or other earnings statements if available)

Sources	2011 Income

**D. PARENT INCOME INFORMATION**

1. Check only one box below. Tax returns include the 2011 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not use the IRS Data Retrieval feature on the FAFSA, request an IRS Transcript at [www.irs.gov](http://www.irs.gov)

- Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return.
- Check here if you are filing a 2011 tax return and used IRS Data Retrieval through the FAFSA
- Check here if you are filing a 2011 tax return and will submit an IRS Transcript by; \_\_\_\_\_ (date)

2. Funds received for child support and other untaxed income (Question 92 on the FAFSA)

Sources of Untaxed Income	2011 Amount	Sources of Untaxed Income	2011 Amount
a. Child Support		d.	
b. Workman’s Compensation		e.	
c. Untaxed pensions		f.	

3. If you did not file and are not required to file a 2011 Federal income tax return, list below your employer(s) and any income received in 2011 (use W-2 form or other earnings statements if available)

Sources	2011 Income

**E. SIGN THIS WORKSHEET**

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent must sign and date.

\_\_\_\_\_  
Student Date

\_\_\_\_\_  
Parent Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.